# STATE BOARD OF EDUCATION

April 18, 2017



### I. GOVERNANCE LAWS

### II. STRUCTURES

### III. POSSIBLE SCENARIOS



### I. GOVERNANCE LAWS



### A. PHASED APPROACH



1. Voluntary Mergers (incl Alt Structures)

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### B. A BIT MORE DETAIL



### #1 Voluntary Mergers

3 phases of tax rate reductions / transitional assistance:

Process = Union School District (1968 law)

Study Committee (bd reps; can include non-bd mbrs)

- 1. self-evaluation
- 2. discussions / analysis with other districts
- proposal incl draft articles (legal contract)
- 4. SBE approval
- 5. voter approval most by 7/1/16 or 7/1/17

### #2 Sec. 9 Requirements

#### **School Board:**

- 1. Self evaluation current ability to meet Goals
- 2. Meetings with other districts regional focus
- 3. Proposal by 11/30/17 individually/jointly

# #3 Secretary's Proposal 11/30/17 – 6/1/18

proposes statewide plan by 6/1/18

- conversations with districts in #2
- considers proposals from #2

# #4 SBE's Final Statewide Plan 6/1/18 – 11/30/18

Testimony
<a href="Revises and issues">Revises and issues</a> final Statewide Plan

"sustainable education structures" designed to meet Goals

- necessary
- o possible
- practicable

### Secretary / SBE

Consider and evaluate all available data and analysis

- e.g.
  - -Sec 9 proposal
  - -original merger proposal
  - -any related merger or Sec. 9 proposal
  - –own analysis
  - -etc.



# C. SELF-EXAMINATION(Merger or Sec. 9)



- Understanding where district/region is currently in relation to the 5 Goals
- Identifying strengths, weakness, trends, etc.
- Determining how best to address and support



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## and explain to the SBE what LOCAL COMMUNITIES think is best



# D. "ALT STRUCTURE" RULES (Act 46, Sec. 9)



### Alt Structure Rules

#### Essential Elements Same Since Guidance Document issued July 2016:

- Self-Analysis/Regional Conversations/Proposal if not in merged structure
  - By November 30, 2018
- Secretary reviews proposals / has "conversations" w/ districts
  - While developing proposed statewide plan
  - November 30, 2017 May 31, 2018
- State Board can accept testimony / request additional information
  - while preparing the final statewide plan
  - June 1, 2018 November 30, 2018
- Expectation that districts performing the three tasks will rely on the same sort of data and conduct the same sort of analysis as a study committee that is proposing merger
  - listed in the rules
  - available through the Agency's School Governance / Guidance webpage

#### **Consultant / Legal Services Grants**

(\$5K; \$10K; & \$20K)

# <u>Understanding Your District (Data Sets and Other</u> Information)



## II. STRUCTURES



## A. OPERATING / TUITIONING



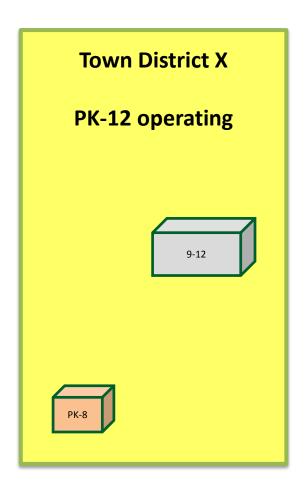
# A school district provides for the education of its students in each grade either by \* operating a school \* OR

\* paying tuition \*

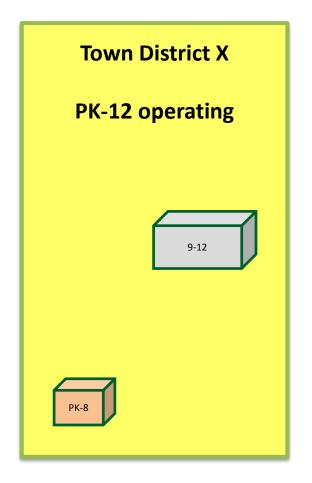
The voters decide between the two options

16 VSA § 821 & § 822



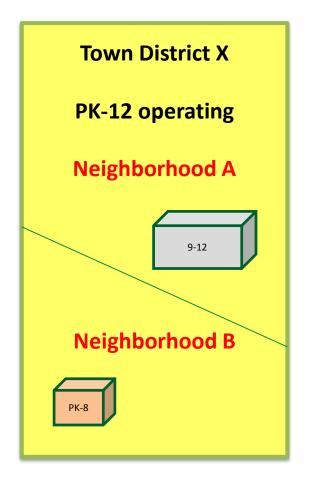






District X – a single town – cannot choose two different options for students in the same grade

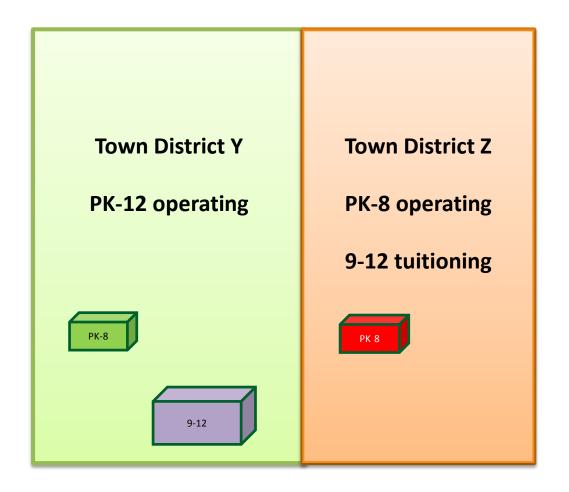




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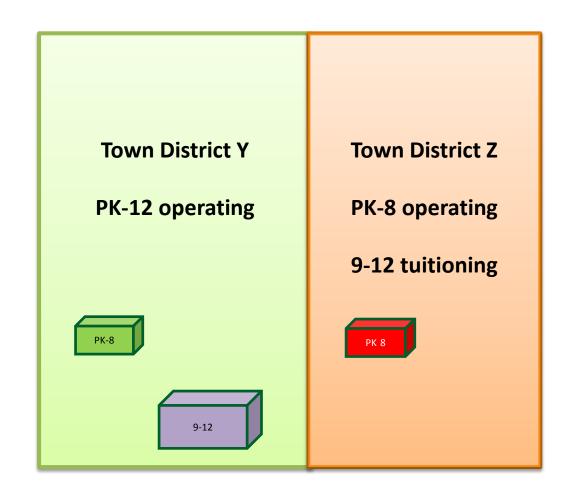
e.g., District X cannot require grade 9-12 students in Neighborhood A to attend the HS it operates, but pay the tuition for the grade 9-12 students in Neighborhood B to attend HS at the public/independent school of their choice





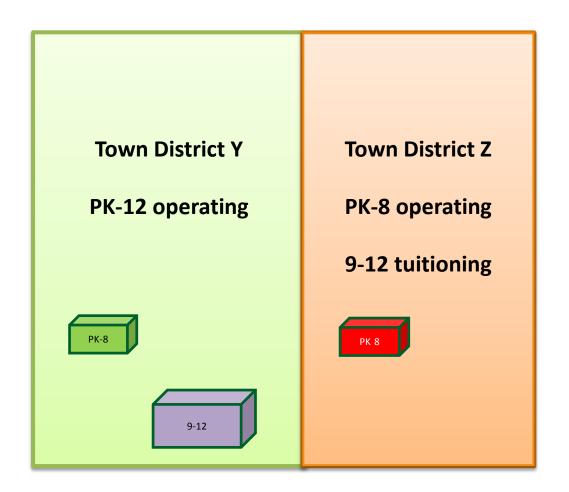


If Y and Z wish to merge into a single district ...

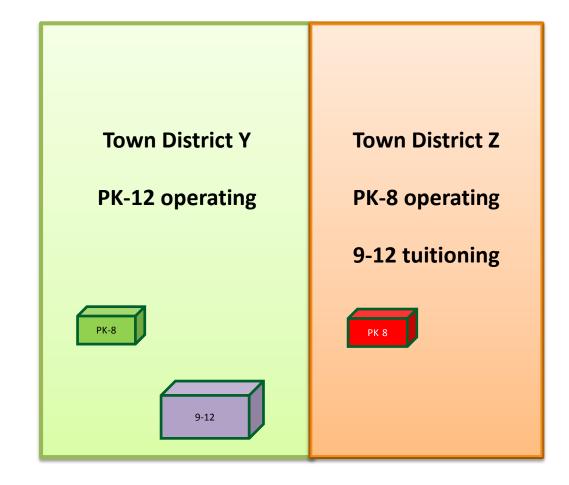




then they become a SINGLE LEGAL ENTITY...



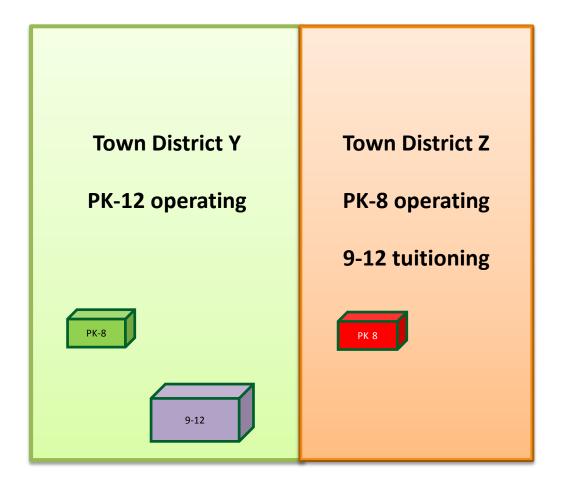




just like Town District X

. . .



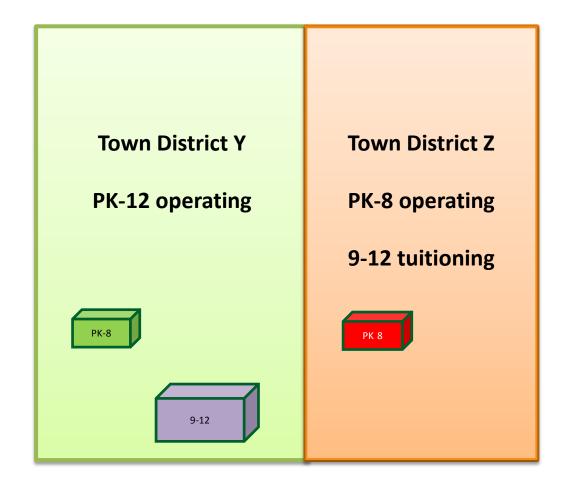


Even
though the
newly
merged
district
would
include two
towns



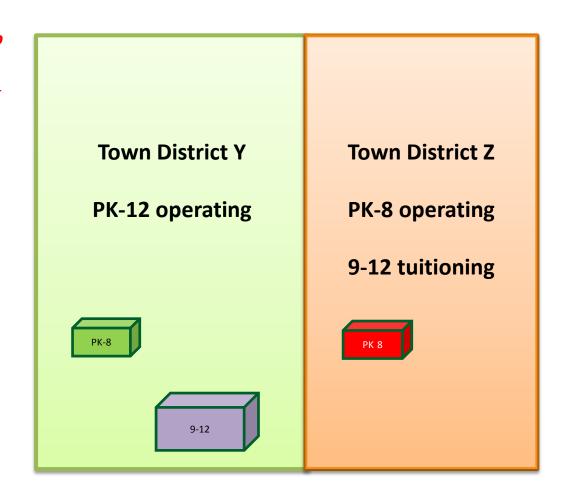
#### Single Unified:

- Budget
- Tax Rate
- Voters
- Taxpayers
- Students





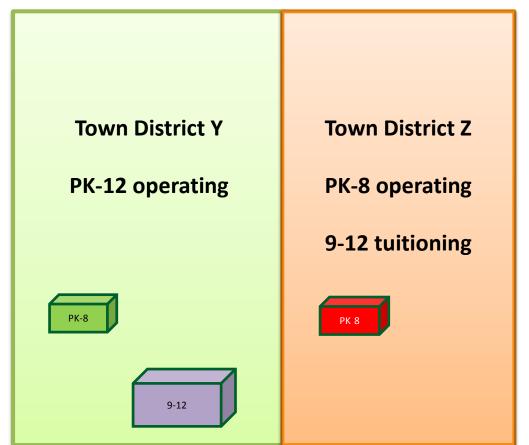
Think of the two towns as two neighborhoods –





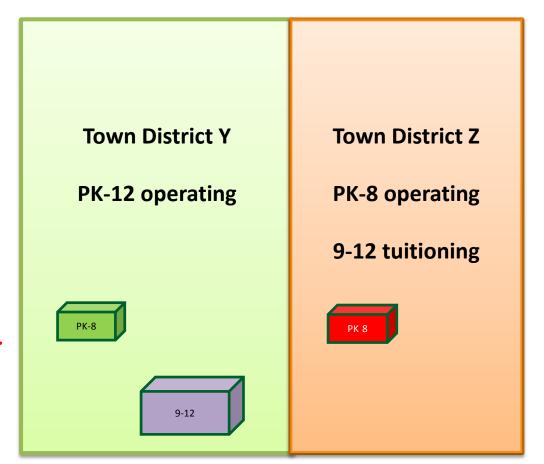
The students in the same grade must be educated in the same way ...

regardless of the "neighborhood" in which they live





So ...
if the <u>voters</u> in
both Town
District Y <u>and</u>
Town District Z
approve merger,
then the <u>voters</u>
must also agree ...

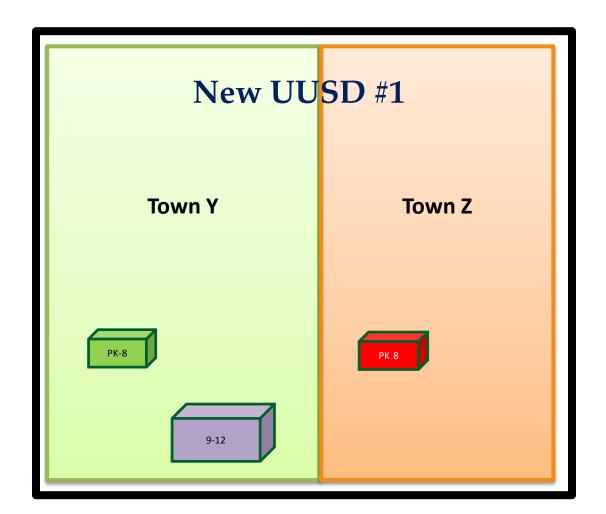




### EITHER that

ALL grade 9-12 students will attend the HS located in Town Y

• • •

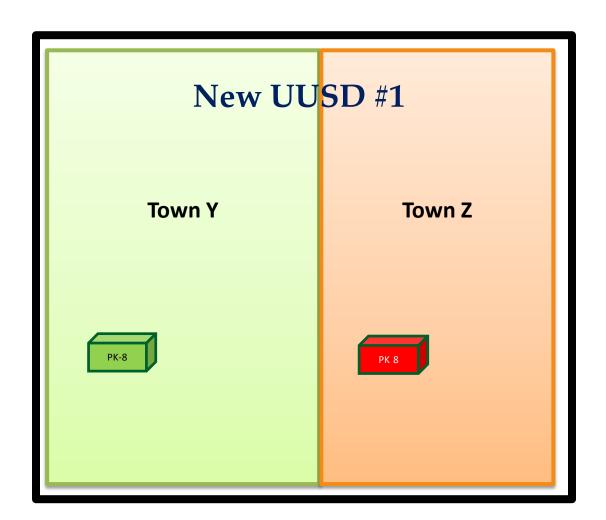




### OR that

The district will not operate a high school

But will instead pay tuition for ALL high school students





### Remember ...

 Only the voters can decide whether to change current operating / tuitioning structure

State Board cannot merge two districts with different structures



## B. LEAVING A UNION SCHOOL DISTRICT



## same process regardless of whether

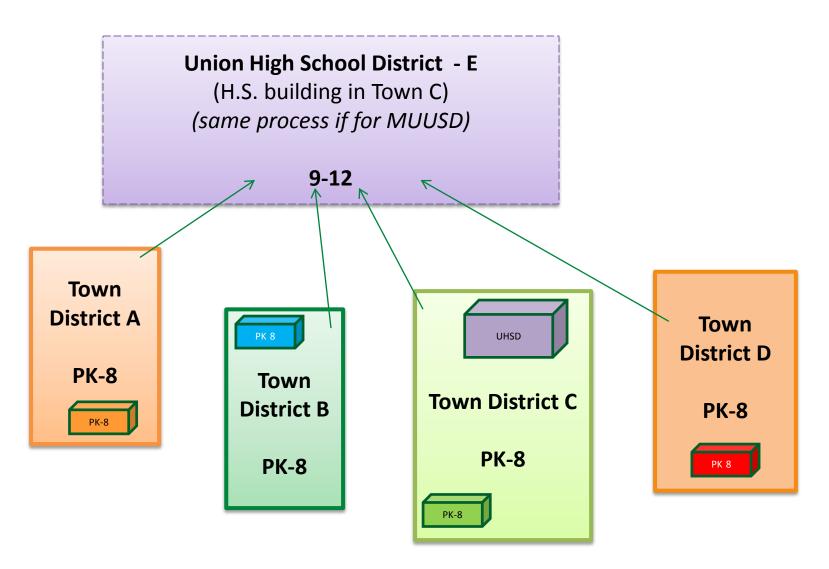


## same process regardless of whether Union **Elem/High** School District OR



same process regardless of whether Union Elem/High School District (Modified) Unified Union School District



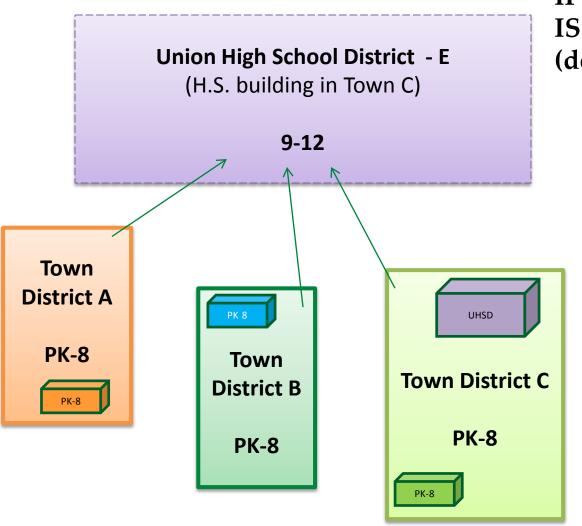




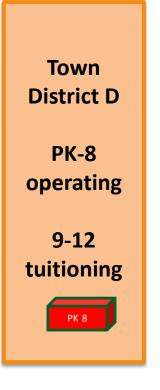
### Leaving Union School District

- 1. Voters in Town D: withdraw?
- 2. If yes
  - Voters in Member Towns A-C: approve?
- 3. If yes in each town
  - State Board of Education:
    - Do Town D students have options?
    - Is USD ok w/ only A-C or dissolve?





### IF WITHDRAWAL IS SUCCESSFUL (default = same SU)





## C. LEAVING A SUPERVISORY UNION



### Leaving a Supervisory Union

State Board of Ed can redraw SU lines

-On own initiative

or

—At request of school district(s)

16 VSA § 261



### Leaving a Supervisory Union

## A town or district cannot belong to two SUs simultaneously



### Leaving a Supervisory Union

A town or district cannot belong to two SUs simultaneously

If dist is a member of union school dist

it must first withdraw from USD

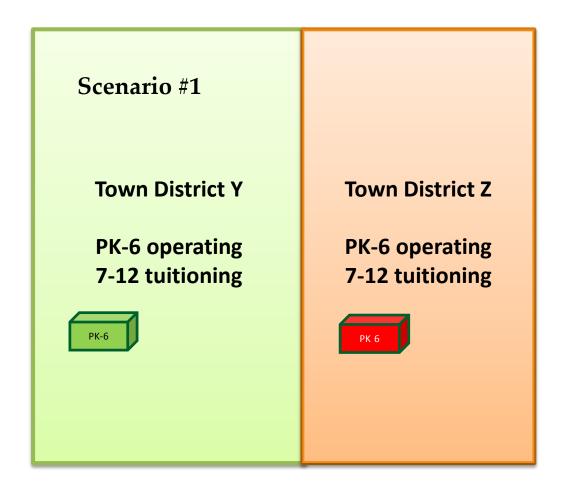


# III. SOME POSSIBILE SCENARIOS WHEN YOU CREATE THE FINAL STATEWIDE PLAN

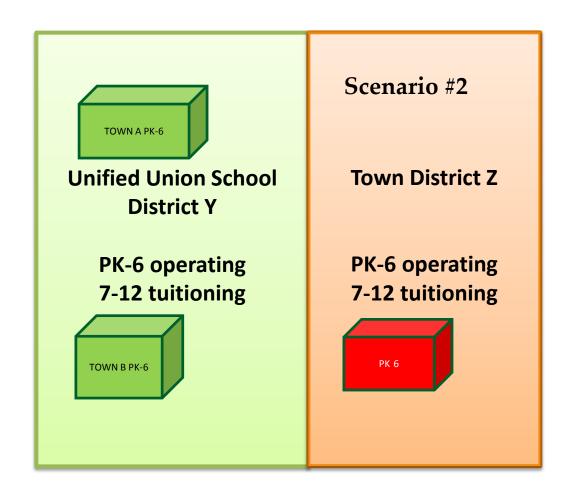


### A. LIKE DISTRICTS





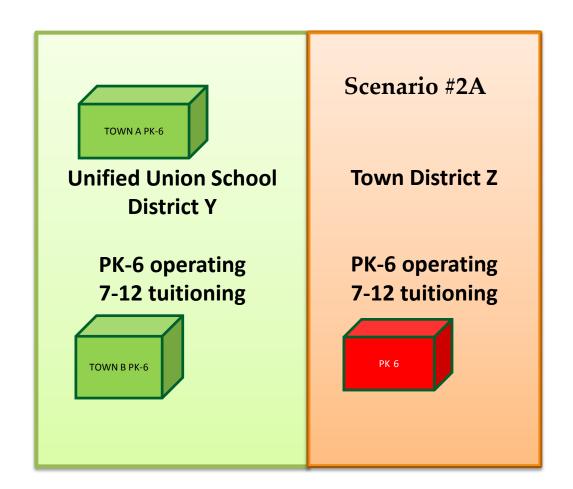






If UUSD
was <u>not</u>
eligible for
Tax Rate
Reductions,
etc.

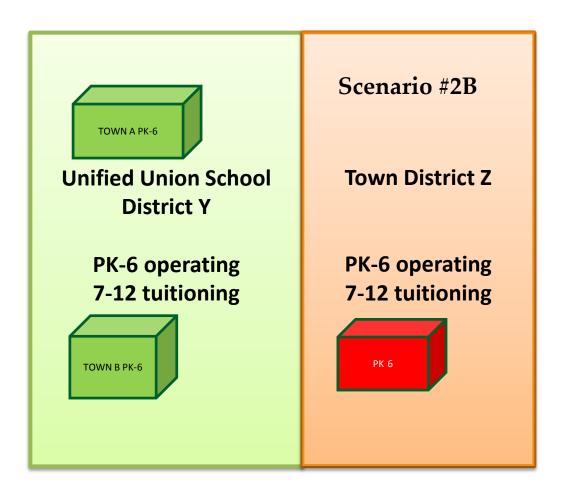
Then same as Scenario #1



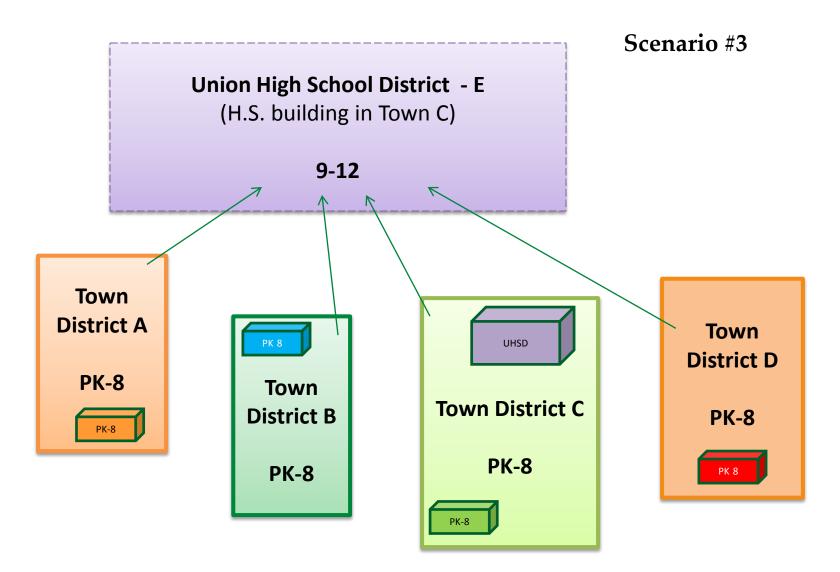


If UUSD was eligible for Tax Rate Reductions, etc.

Then UUSD voters vote whether to accept TD Z

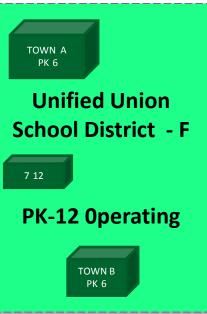




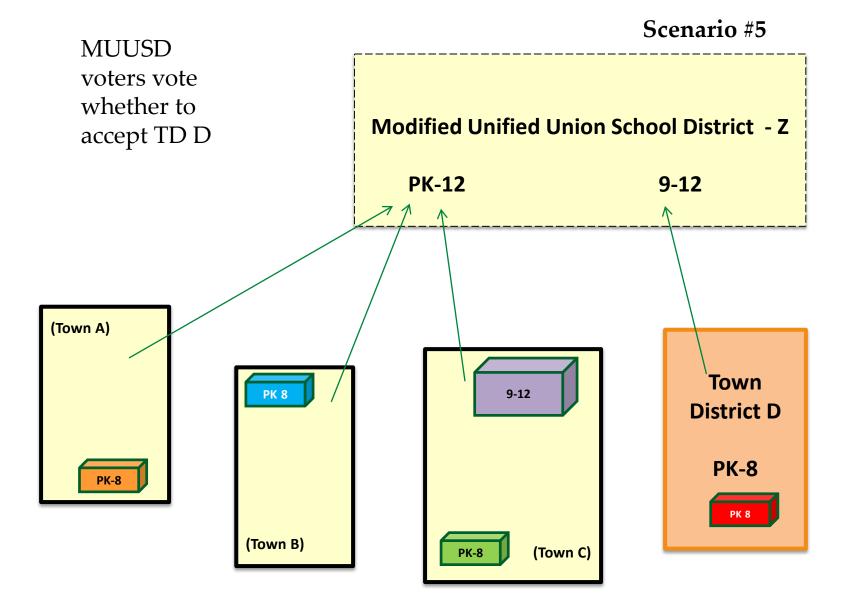




### Scenario #4 **Union High School District - E** (H.S. building in Town C) 9-12 **Town District A** PK-8 **Town District B** UHSD Town **District D Town District C PK-8** PK-8 **PK-8**





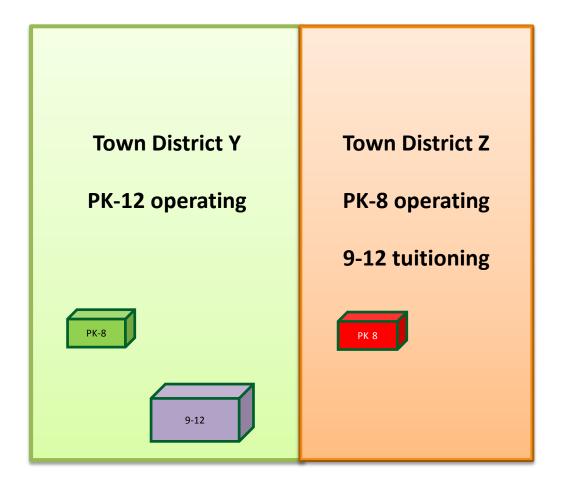




### B. UNLIKE DISTRICTS

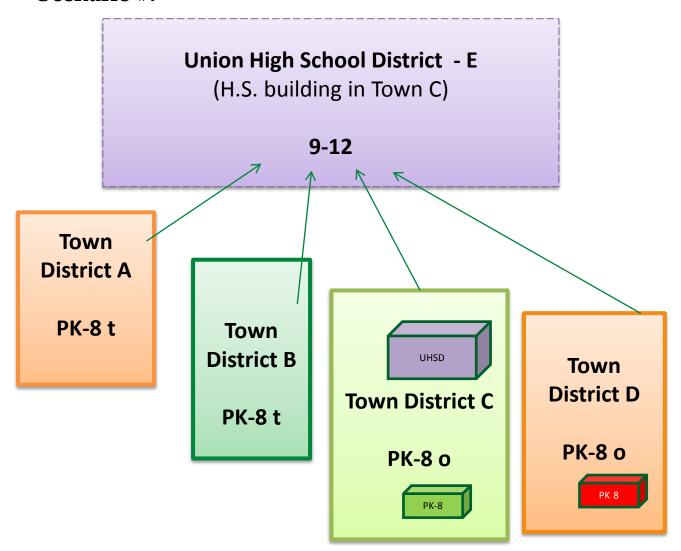


### Scenario #6



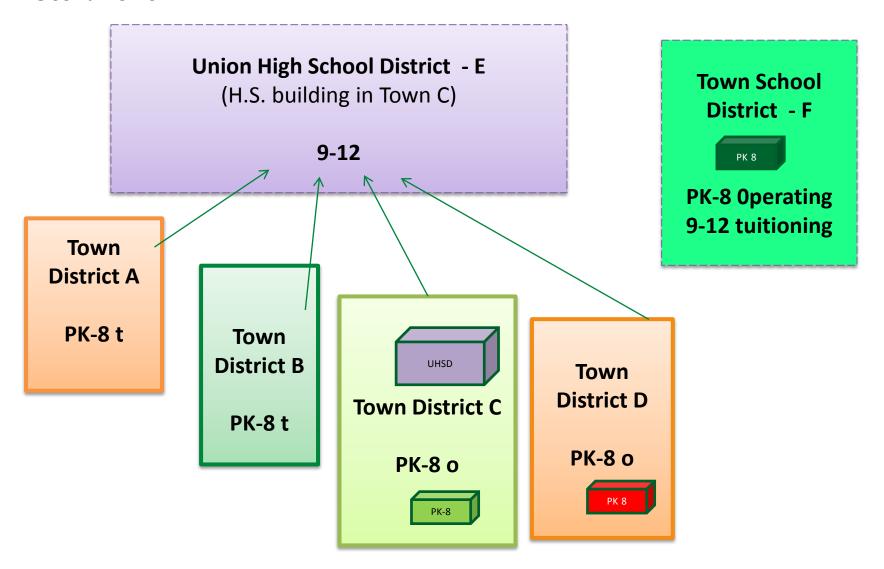


### Scenario #7





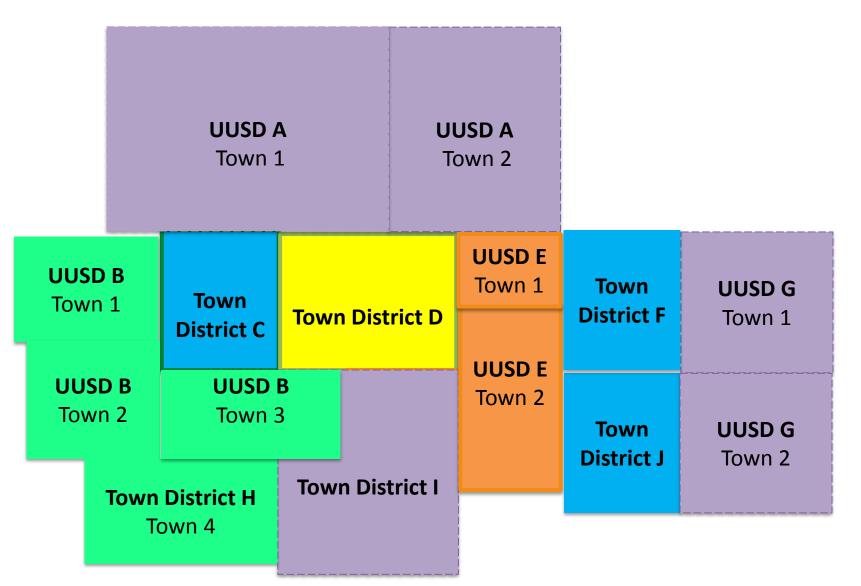
#### Scenario #8





### C. MOST LIKELY A MIXTURE ...







### http://education.vermont.gov/vermont-schools/school-governance

### education.vermont.gov

- Vermont-Schools
  - School-Governance
    - Options
    - **Guidance**
    - Merger Activity



### Please feel free to contact:

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